

CONIAGAS BATTERY METALS INC.

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

June 26, 2024

TAKE NOTICE that an Annual Meeting of Shareholders (the “**Meeting**”) of CONIAGAS BATTERY METALS INC. (the “**Corporation**”) will be held at:

Place: Fasken Martineau DuMoulin LLP
800 Square-Victoria
Suite 3500
Montreal, Québec H3C 0B4

Date: August 13, 2024

Time: 10:00 a.m. (eastern time)

The purposes of the Meeting are to:

1. Receive and consider the financial statements of the Corporation for the fiscal year ended December 31, 2023 and the auditor’s report thereon;
2. Elect directors;
3. Appoint the auditor of the Corporation and authorize the directors to fix its remuneration;
4. Consider, and if deemed advisable adopt, a resolution in the form annexed as Schedule B to the accompanying management information circular, confirming an amendment to By-Law No. 1 of the Corporation by amending Section 3.9(a) thereof pertaining to quorum for shareholders’ meetings; and
5. Transact such other business as may properly be brought before the Meeting.

Only persons registered as shareholders on the records of the Corporation as of the close of business on June 26, 2024 are entitled to receive notice of, and to vote or act at, the Meeting. No person who becomes a shareholder after that date will be entitled to vote or act at the Meeting or any adjournment thereof.

Shareholders are asked to vote their shares prior to the Meeting by returning their proxy form or voting instruction form, voting online or using the toll-free telephone number set out on the proxy or voting instruction form. Proxies to be used at the Meeting must be deposited with the Corporation’s transfer agent, Computershare Investor Services Inc. (Attention: Proxy Department), 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, no later than 5:00 p.m. (eastern time) on August 9, 2024 or with the Secretary of the Corporation before the commencement of the Meeting or at any adjournment thereof.

June 26, 2024

BY ORDER OF THE BOARD OF DIRECTORS

(signed) Frank J. Basa

President and Chief Executive Officer