



NOTICE OF ANNUAL MEETING OF SHAREHOLDERS OF CONIAGAS BATTERY METALS INC.

TAKE NOTICE that an Annual Meeting of Shareholders (the “**Meeting**”) of **CONIAGAS BATTERY METALS INC.** (the “**Corporation**”) will be held at 10:00 a.m. (Pacific time) on November 12, 2025, at Suite 1100-1111 Melville Street, Vancouver BC V6E3V6. The purposes of the Meeting are to:

1. receive and consider the financial statements of the Corporation for the fiscal year ended December 31, 2024 and the auditor’s report thereon;
2. to fix the number of directors at five (5) and elect directors for the ensuing year;
3. appoint the auditor of the Corporation and authorize the directors to fix its remuneration;
4. to consider, and if thought fit, reapprove, with or without variation, an ordinary resolution of shareholders to ratify and approve the Corporation’s Omnibus Incentive stock option plan as described in the accompanying Information Circular; and
5. Transact such other business as may properly be brought before the Meeting.

Additional information on the above matters can be found in the Circular under the headings “Election of Directors”, “Appointment of Auditor”, and “Confirmation of Amendment to By-Laws”, respectively.

Please vote your shares prior to the Meeting by returning the enclosed proxy form or voting instruction form (“VIF”), voting online or using the toll-free telephone number set out on the proxy form or VIF. Proxies to be used at the Meeting must be deposited with the Corporation’s transfer agent, Computershare Investor Services Inc. (Attention: Proxy Department), 100 University Avenue, 8th Floor, Toronto, Ontario M5J 2Y1, no later than 5:00 p.m. (eastern time) on November 10, 2025, or with the Secretary of the Corporation before the commencement of the Meeting or at any adjournment thereof.

The Board of Directors has fixed the close of business on September 25, 2025, as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Beneficial Shareholders are encouraged to vote by completing and signing the enclosed VIF and returning it in accordance with the instructions provided to them by their broker or other intermediary. Registered Shareholders are encouraged to vote by completing the enclosed form of proxy. Registered Shareholders may also vote their shares by telephone or through the internet using the procedures described in the enclosed form of proxy. **Shareholders are urged to review the Circular before voting.**

Notice-and-Access

The Corporation has elected to use “notice-and-access” rules (“**Notice-and-Access**”) under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* (“**NI 54-101**”) for distribution of its Proxy-Related Materials (as defined below) to shareholders who do not hold common shares of the Corporation (“**Shares**”) in their own names (referred to herein as “**Beneficial Shareholders**”) and to shareholders who hold their Shares directly in their respective names (referred to herein as “**Registered Shareholders**”). Notice-and-Access is a set of rules that allows issuers to post electronic versions of proxy-related materials on SEDAR+ and on one additional website, rather than mailing paper copies. **Proxy-Related Materials** refers to the Circular, the Notice of Meeting and VIF or a form of proxy, as applicable.

The use of Notice-and-Access is more environmentally friendly as it helps reduce paper use. It also reduces the Corporation's printing and mailing costs. Shareholders may obtain further information about Notice-and-Access by contacting: (i) for Registered Shareholders and Beneficial Shareholders with a 15-digit Control Number: Computershare Investor Services Inc. toll free at 1-866-964-0492 or on the internet at www.computershare.com/noticeandaccess; or (ii) for Beneficial Shareholders with a 16-digit Control Number: Broadridge Financial Solutions, Inc. toll free at 1-855-887-2244.

Websites Where Proxy-Related Materials are Posted

The Proxy-Related Materials are available on the Corporation's website at www.coniagas.com and under the Corporation's profile on SEDAR+ at www.sedarplus.ca.

Notice Package

Although the Proxy-Related Materials have been posted on-line as noted above, Beneficial Shareholders will receive paper copies of a notice package via prepaid mail, including the Notice of Meeting, containing information prescribed by NI 54-101 such as the date, time and location of the Meeting and the website addresses where the Proxy-Related Materials are posted, a VIF and a supplemental mail list return card for Beneficial Shareholders to request they be included in the Corporation's supplementary mailing list for receipt of the Corporation's interim financial statements for the 2025 fiscal year. Registered Shareholders will receive copies of the Notice of Meeting and a form of proxy via prepaid mail.

How to Obtain Paper Copies of Proxy-Related Materials

Shareholders may obtain paper copies of this Circular free of charge by contacting: (i) for Registered Shareholders and Beneficial Shareholders with a 15-digit Control Number: Computershare Investor Services Inc. toll free at 1-866-962-0498 (within North America) or 514-982-8716 (outside North America); or (ii) for Beneficial Shareholders with a 16-digit Control Number: Broadridge Financial Solutions, Inc. toll free at 1-877-907-7643. Any request for paper copies which are required in advance of the Meeting should be sent so that the request is received by the Company by 10:00 a.m. (Pacific Time) on November 10, 2025 in order to allow sufficient time for shareholders to receive their paper copies and to return their VIF or form of proxy, as applicable, by its due date. After the Meeting date, shareholders may obtain paper copies of the Circular free of charge by contacting the Corporation at frank@coniagas.com.

Dated this 26th day of September, 2025.

BY ORDER OF THE BOARD OF DIRECTORS

By: (signed) Frank J. Basa

Frank J. Basa

President and Chief Executive Officer